



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
STATION PLACE
100 F STREET, NE
WASHINGTON, DC 20549-2736

Office of FOIA Services

March 20, 2012

Mr. Jason Smathers
MuckRock News
Dept. MR 1034
PO Box 55819
Boston, MA 02205-5819

Re: Freedom of Information Act (FOIA), 5 U.S.C. § 552
Request No. 12-00005-GOVT
OGE Tracking Number: OGE FOIA FY 12/19

Dear Mr. Smathers:

On February 14, 2012, this office received a referral from the U.S. Office of Government Ethics which provided us with Commission records that were responsive to a FOIA request you filed with that agency on January 20, 2012. Your FOIA request sought the following records:

All OGE Form 202 "Notice of Conflict of Interest Referral Form" received in calendar year 2011.

The records we received from the U.S. Office of Government Ethics are comprised of a single OGE Form 202 filed by the Commission's Office of Inspector General. After reviewing this document we have determined to release it in its entirety.

If you have any questions, please contact me by email at sifordm@sec.gov or by telephone at (202) 551-7201. If you cannot reach me please contact Mr. John J. Livornese by calling (202) 551-7900 or by sending an e-mail to foiapa@sec.gov.

Sincerely,

A handwritten signature in dark ink, appearing to read "M. Siford".

Mark P. Siford
Office of FOIA Services
Attorney Advisor

Enclosure